

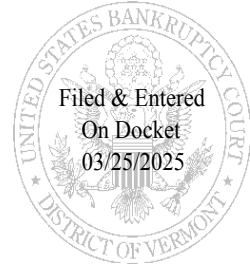
UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF VERMONT

In re:

Roman Catholic Diocese of Burlington,  
Vermont,

Case No.: 24-10205-HZC  
Chapter 11 Case

Debtor.



**ORDER GRANTING FIRST INTERIM APPLICATION OF FREDRIKSON & BYRON,  
P.A. FOR ALLOWANCE OF FEES AND EXPENSES AS CHAPTER 11 COUNSEL FOR  
THE DIOCESE FROM SEPTEMBER 30, 2024 THROUGH DECEMBER 31, 2024**

This case came before the Court on the First Interim Application of Fredrikson & Byron, P.A. for Allowance of Fees and Expenses as Chapter 11 Counsel for the Diocese from September 30, 2024 through December 31, 2024 (doc. # 199) (the “Application”). The Court finds that (i) it has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; (ii) venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409; (iii) this is a core proceeding pursuant to 28 U.S.C. § 157(b); (iv) due and proper notice of the Application was provided pursuant to Local Rule 9013-4; and (v) notice of the Application was sufficient under Bankruptcy Rule 2002(a)(6), Local Rule 2002-1, and the Court’s order establishing compensation procedures. (doc. # 180) After due consideration, the Court finds that the fees and expenses described in the Application are reasonable and constitute actual and necessary fees and expenses. Therefore, for good cause shown, **IT IS HEREBY ORDERED:**

1. Fredrikson & Byron, P.A.’s unpaid fees incurred immediately prior to the Petition Date (as defined in the Application) in the amount of \$14,547.50, and expenses in the amount of \$5,646.73, for a total of \$20,194.23, are allowed.

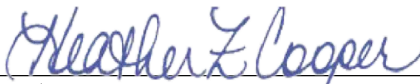
2. Fredrikson & Byron, P.A. is authorized to apply the Chapter 11 Retainer (as defined in the Application) to pay the prepetition fees and expenses allowed in this Order. Fredrikson & Byron, P.A. is authorized to hold the balance of the Chapter 11 Retainer, in the amount of \$111,246.77, for application against additional fees and expenses as allowed by this Court.

3. Fredrikson & Byron, P.A.'s fees incurred between September 30, 2024 and December 31, 2024 in the amount of \$159,418.15, and expenses in the amount of \$11,392.27, for a total of \$170,810.42, are allowed.

4. The Diocese (as defined in the Application) is authorized to pay such allowed postpetition fees and expenses.

5. Fredrikson & Byron, P.A.'s fees and expenses allowed in this Order are granted administrative priority under 11 U.S.C. § 503(b).

March 25, 2025  
Burlington, Vermont

  
\_\_\_\_\_  
Heather Z. Cooper  
United States Bankruptcy Judge

In re:  
Roman Catholic Diocese of Burlington, Ve  
Debtor

Case No. 24-10205-hzc  
Chapter 11

## CERTIFICATE OF NOTICE

District/off: 0210-2  
Date Rcvd: Mar 25, 2025

User: admin  
Form ID: pdf629

Page 1 of 2  
Total Noticed: 5

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Mar 27, 2025:

Recip ID	Recipient Name and Address
db	+ Roman Catholic Diocese of Burlington, Vermont, 55 Joy Drive, South Burlington, VT 05403-6999
aty	Gail S. Greenwood, Pachulski Sang Ziehl & Jones LLP, One Sansome Street, 34th Floor, San Francisco, CA 94104-4436
aty	+ James I. Stang, Pachulski Stang Ziehl & Jones LLP, 10100 Santa Monica Boulevard, 13th Floor, Los Angeles, CA 90067-4114
aty	+ Obuchowski Law Office, PO Box 60, Bethel, VT 05032-0060

TOTAL: 4

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
cr	Email/Text: bankruptcy@td.com	Mar 25 2025 19:35:00	TD Bank, N.A., 70 Gray Road, Falmouth, ME 04105

TOTAL: 1

## BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
fa		Berkeley Research Group LLC
crcm		Local Counsel to the Official Committee of Unsecur, c/o Paul A. Levine, Esq., Lemery Greisler LLC

TOTAL: 2 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

## NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Mar 27, 2025

Signature: /s/Gustava Winters

## CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on March 25, 2025 at the address(es) listed below:

Name	Email Address
Andre Denis Bouffard	

District/off: 0210-2

User: admin

Page 2 of 2

Date Rcvd: Mar 25, 2025

Form ID: pdf629

Total Noticed: 5

on behalf of Interested Party Vermont Catholic Community Foundation Inc. abouffard@drm.com, mbottino@drm.com

Antonin Robbason

on behalf of Creditor TD Bank N.A. aizr@rsclaw.com, ccs@rsclaw.com;lcw@rsclaw.com;sem@rsclaw.com

Brittany Mitchell Michael

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Celeste E. Laramie

on behalf of Creditor Survivor Creditors claramie@gravelshea.com

Elizabeth A. Glynn

on behalf of Creditor TD Bank N.A. eag@rsclaw.com, ccs@rsclaw.com

Jeremy R. Fischer

on behalf of Interested Party Rice Memorial High School jfischer@dwmlaw.com mveilleux@dwmlaw.com

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TOTAL: 16